**JOU 3305 Data Journalism**

Fall 2023 | Class 14067, Section 18DC | Periods 3-5 Thursdays | Weimer 2056 | 3 credits

**Associate Professor Norman P. Lewis, Ph.D.**

Office: 3052 Weimer Hall

Contact: Email [nplewis@ufl.edu](mailto:nplewis@ufl.edu) or message through Canvas

Office hours: In person (no appointment): Wednesday 4:00 to 5:30 pm

In person (no appointment): Thursdays 1:00 to 2:30pm (after this class)

Online via Zoom: By appointment

In-person office hours are first-come, first-served (no appointment needed). Alternatively, we can meet via Zoom upon request at a mutually agreeable time. Just email me.

**PART 1: ABOUT THE COURSE**

**Course Description**

This course helps you think empirically about journalism, and find original stories by acquiring, cleaning, and analyzing civic data. It is a hands-on introduction to spreadsheets, databases, and statistics. A working knowledge of journalism is required, but no prior data expertise necessary. Open to non-majors.

**Course Outcomes**

By the end of the semester, you should be able to:

* Think empirically about covering and evaluating journalistic topics.
* Analyze data and find original, meaningful stories.
* Scrape data from PDFs and website tables without customized coding.
* Clean (standardize) data so it can be categorized and analyzed accurately.
* Use basic statistics to detect meaningful patterns and differences in data.
* Contextualize numbers through normalization and fair comparisons.
* Produce a publishable data story suitable for a job application.

**My Related Data Courses**

* JOU 3121 DataViz and Mapping (spring): online data viz & geospatial analysis
* JOU 4306 Advanced Data Journalism (spring): data coding using R
* JOU 4318 Sports Data Journalism (fall): a sports version of this course

**Required Materials**

* Basic laptop, either Mac or Windows
* Spend $12 for an annual license for a Chrome browser extension for [Table Capture](https://www.georgemike.com/tablecapture/)
* Download Office 365 on your laptop free through [UF Tech](https://it.ufl.edu/services/gatorcloud-microsoft-office-online)
* No textbook. No materials and supplies fee.

**Tentative Schedule (subject to change)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Wk** | **Date** | **Theme** | **Key Topics & Skills** | **After Class** |
| 1 | Aug 24 | Voting | *Where has voting most changed in Florida?*  Excel: sort, filter, percent change, percent of whole, cell reference, if | H1: Voting  Due Aug. 28 |
| 2 | Aug 31 | Crime | *Is the UF campus safe?*  Excel: formatting, sum, mean, median, rate, custom sort, if-error, average annual | H2: Crime  Due Sept. 4 |
| 3 | Sept 7 | Equity | *Do arrests by race match population?*  Excel: pivot table, ratio. Other: Census Bureau data | H3: Equity  Due Sept. 11 |
| 4 | Sept 14 | Economy | *Has the workforce recovered from Covd-19?*  Excel: find, mid, right, ifs, Flash Fill, text to column, trim. Other: Table Capture import | H4: Economy  Due Sept. 18 |
| 5 | Sept 21 | Education | *How does Florida teacher pay compare?*  Excel: clear formatting; text-to-column, trim, find/replace, correlation coefficient | H5: Education  Due Sept. 25 |
| 6 | Sept 28 | Political Travel | *Which House office accepts most gifted travel?*  Excel: xml import, substitute, char, trunc, iferror, len, left, date math. Other: OpenRefine | H6: Travel  Due Oct. 2  Story Plan Email  Due Oct. 3 |
| 7 | Oct 5 | Political Donors | *Where does Congress get its donations?*  Excel: transpose, extract date parts. Other: PDF scraping, geocoding | H7: Donors  Due Oct. 9 |
| 8 | Oct 12 | Midterm | In class. Excel and cleaning. Open book. |  |
| 9 | Oct 19 | Story Plan | Present story plan in class, per syllabus; share suggestions to help classmates | H8: Salaries  Due Oct. 23  Story Plan Revise  Due Oct. 24 |
| 10 | Oct 26 | SQL1 Essentials | *When did movies bring in the most money?*  SQL 1, Basics: Essential SQL database queries in SQLite using DB Browser | H9: Oldies  Due Oct. 30 |
| 11 | Nov 2 | SQL2 Advanced | *Which state has more traffic fatalities?*  SQL 2, Functions: Large data sets, importing, exporting | H10: Crashes  Due: Nov. 6 |
| 12 | Nov 9 | SQL3 Joins | *How does U.S. rank in child mortality?*  SQL 3, Joins: Combine 2 or more datasets. Other: Translating numbers for audiences. | H11: Census  H12: Boat  Both due Nov. 13 |
| 13 | Nov 16 | SQL Exam | In class. SQL only. Open book. |  |
|  | Nov 23 | (no class) | Thanksgiving |  |
| 14 | Nov 30 | Story Presentation | Present your final story in class; share suggestions to help classmates | Completed story due Dec. 4 |

**PART 2: ASSIGNMENTS AND GRADING**

**Semester Grade Allocation**

|  |  |  |  |
| --- | --- | --- | --- |
| **Category** | **Points** | **Pct** | **Details** |
| Homework | 500 | 50% | Weekly. 50 pts each. Low 2 scores drop. Best 10 count. |
| Midterm | 150 | 15% | In class Oct. 12. 3 hours. |
| SQL Exam | 150 | 15% | In class Nov. 16. 3 hours. |
| Data Story | 200 | 20% | See schedule below. Final project due Dec. 4. |

Deadlines are firm. If issues arise during the semester, contact me before deadline.

**Grading Scale**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | Points |  | Points |  | Points |  | Points |
|  |  | B+ | 899 to 870 | C+ | 799 to 770 | D+ | 699 to 670 |
| A | 1000 to 930 | B | 869 to 830 | C | 769 to 730 | D | 669 to 630 |
| A- | 929 to 900 | B- | 829 to 800 | C- | 729 to 700 | D- | 629 to 600 |

The [UF grading policy](https://catalog.ufl.edu/ugrad/current/regulations/info/grades.aspx) details how GPA is computed.

**Attendance Policy**

Although no participation is not graded, regular class attendance is expected. This is a hands-on, learn-by-doing class.

**Homework (500 points, or 50%)**

Homework is open after each class. Each is due at 11:59 pm on Mondays. The 2 low scores drop and the highest 10 count. Each homework has 10 questions worth 5 points each.

Because you will have 4 days to complete each assignment, no extensions will be allowed unless you have an exemption covered by UF policy for the entire time period.

Logo

Description automatically generated

*Bonus***:** Each homework submitted within 48 hours (before noon on Saturday) earns 10 bonus points. For the semester, that is 100 points, or a full letter grade.

**Exams: Midterm (150 points, or 15%) and SQL Exam (150 points, or 15%)**

Each exam is in person during the three-hour class. Each is an open-book, and open-Web (though must be your own work). Exams are like the homework assignments, only under deadline, as if you were in a job tryout. Each exam has 15 questions worth 10 points each.

A makeup exam is possible only if all three conditions are met:

1. The absence is covered by [UF policy](https://catalog.ufl.edu/ugrad/current/regulations/info/attendance.aspx).
2. You contact me at least 30 minutes before class begins.
3. You promptly provide written documentation if appropriate.

**Data Story (200 points, or 20%)**

An original data story, solely by you, and unique to this class. Details in the next section.

**Data Story**

Grading: An A data story is ready for publication and likely to impress a potential employer.

**Definition**

A data-driven story is not just a story with a number. It meets three criteria:

1. Addresses an empirical, timely, and meaningful question of civic interest.
2. Answers by original analysis of sufficient data requiring a spreadsheet.
3. Analysis summarized by a single data point in the lede.

**Examples**

1. Addresses an empirical, timely, and meaningful question of civic interest.

* **Yes**: How does UF compliance with Title IX compare with football-intensive schools over the past 10 years?

*Good question. Also, enough data to compare fairly.*

* **No**: How did UF compliance with Title IX change last year?

*Not a fair comparison, and one-year change is insufficient to determine pattern.*

2. Answers by original analysis of sufficient data requiring a spreadsheet.

* **Yes**: Three out of every four dollars contributed to current Florida congressional candidates came from donors outside their districts.

*Good story that required geocoding of donor records and Excel pivot tables.*

* **No**: The U.S. Congressional candidate from Florida who raised the most money this year was Rep. Matt Gaetz, a Republican from the Panhandle.

*FEC calculates these totals, so no spreadsheet analysis required beyond a sort.*

3. Analysis summarized by a single data point in the lede.

* **Yes**: The portion of people granted asylum in the United States who were from Latin America has doubled in the past seven years.

*Single data point (doubled) derived from spreadsheet analysis.*

* **No**: The portion of people granted asylum in the United States who were from Latin America rose from 14% to 32% in the past seven years.

*Not a single data point, which impedes readability.*

**How to Find a Data Story**

1. Begin with a meaningful question of civic interest.
2. Find data that can answer that question.
3. Analyze the data to find a meaningful result.

**Three-Part Submission**

1. Main Story (for the audience) | Word document.
2. Nerd Sidebar (for the audience) | Word document.
3. Data: spreadsheet(s) and data diary (for me) | Excel spreadsheet.

**Data Story Grading Rubric (160 points total)**

The rubric presumes the story is factually accurate, without meaningful errors in calculation or interpretation. Any such errors result in deductions up to 100 points.

**1. Main Story (110 points)**

|  |  |  |
| --- | --- | --- |
| **Category** | **Criteria** | **Points** |
| 1. Topic | Driven by an (a) empirical, (b) timely, and (c) meaningful question (d) of civic interest. | 10 |
| 2. Data | (a) Original to source and reliable. (b) Current. (c) Sufficient in quantity and (d) over enough time periods to fairly answer question. (e) Enough variance to produce a meaningful pattern. | 10 |
| 3. Analysis | (a) Original analysis (b) requiring a spreadsheet to answer the question (c) beyond a sort or filter. | 10 |
| 4. Measures | (a) Appropriate measures used such as average, rate, percent, or ratio, and (b) normalize if required. | 10 |
| 5. Data Point | Analysis produced (a) an original, meaningful, and fair result (b) summarized by a single number, and (c) contextualized as appropriate. | 10 |
| 6. Lede | (a) A single sentence of (b) 25 words max (c) focused on the pattern detected (d) with 1 number max, and (e) sufficient to summarize story. | 10 |
| 7. Headline | (a) Engaging. (b) Matches lede but (c) does not repeat it. (d) 10 words max. (e) Includes present-tense verb. | 10 |
| 8. Scope | Story is (a) publication-ready. It is both (b) concise and (c) complete, without glaring omissions. | 10 |
| 9. Writing Mechanics | (a) Complete sentences that are (b) grammatically correct and (c) accessible to a general audience, (d) without cliches, jargon, or acronyms. | 10 |
| 10. Writing Numbers | (a) One number max per sentence. (b) Five numbers max per story. (d) Prefer words when reasonable without losing precision. | 10 |
| 11. Journalistic | (a) Tone is neutral, fair, and detached, (b) written in the third-person, with (c) hyperlinks to the data and any sources cited. | 10 |

**2. Nerd Sidebar (20 points)**

|  |  |  |
| --- | --- | --- |
| 1. Contents | Purpose is to de-clutter the main story while being transparent to the audience. (1) Describe how the data were analyzed to a skeptical audience that is not Excel-savvy but wants evidence that your methodology is trustworthy. (2) About 100 words should be sufficient. | 20 |

**3. Data (30 points)**

|  |  |  |
| --- | --- | --- |
| 1. Spreadsheet Data | Include your data and your analysis. Can involve multiple sheets. I need enough detail to replicate your steps to test for accuracy. | 15 |
| 2. Data Diary | In a sheet labeled “diary,” detail the steps you took, as appropriate, to (1) clean or standardize, (2) calculate measures, (3) refine and re-calculate. | 15 |

**Data Story Milestones (40 points)**

|  |  |  |  |
| --- | --- | --- | --- |
| **Assignment** | **Description** | **Points** | **Due Date** |
| 1. Story Plan Email | Email me with these four points:  1. The specific question you want to answer.  2. Source: The specific data will you use, with a hyperlink to the source or a copy of the data file.  3. Method: How you will clean and analyze the data.  4. Lede: The single, specific data point you hope to find, written as a lede sentence. | 10 | Tuesday, Oct. 3 |
| 2. Story Plan Presentation | Revise your story plan as appropriate. Show all 4 points to the class to obtain peer feedback and make refinements as appropriate. Time limit: 5 minutes. | 10 | In class  Oct. 19 |
| 3. Story Plan Revision Email | Email me with a revised list of the four points above:  1. The specific question you want to answer.  2. Source: The specific data will you use, with a hyperlink to the source or a copy of the data file.  3. Method: How you will clean and analyze the data.  4. Lede: The single, specific data point you hope to find, written as a lede sentence. | 10 | Tuesday,  Oct. 24 |
| 4. Story Presentation | Present completed (not a draft) data story in class, so you can get peer feedback and make refinements before submitting for a grade. Show class your (1) question, (2) headline, and (3) lede. Also, (4) briefly describe the data and analysis. Time limit: 5 minutes. | 10 | In class  Nov. 30 |
| 5. Story, Nerd Box, and Data due | Upload to assignment in Canvas. | See  above | Monday,  Dec. 4 |

**PART 3: OTHER VERY IMPORTANT DETAILS**

**Academic Integrity**

UF students are bound by The Honor Pledge which states, “We, the members of the University of Florida community, pledge to hold ourselves and our peers to the highest standards of honor and integrity by abiding by the Honor Code.” On all work submitted for credit by students at the University of Florida, the following pledge is either required or implied: “On my honor, I have neither given nor received unauthorized aid in doing this assignment.” The Honor Code (<https://sccr.dso.ufl.edu/process/student-conduct-code>) specifies a number of behaviors that are in violation of this code and the possible sanctions. Also, you are obligated to report any condition that facilitates academic misconduct to appropriate personnel. If you have any questions or concerns, please consult with me. Violations can result in a failing grade for the course and referral to the dean of students.

**Students with Disabilities**

Students with disabilities who experience learning barriers and would like to request academic accommodations should connect with the Disability Resource Center by visiting the [get-started page](https://disability.ufl.edu/students/get-started/). It is important to share any accommodation letter with me and discuss access needs as early as possible in the semester.

**Diversity**

The College of Journalism and Communications embraces an intellectual community enriched and enhanced by diversity along several dimensions, including race, ethnicity and national origins, gender and gender identity, sexuality, class, and religion. Each course is expected to help foster an understanding of the diversity of peoples and cultures and of the significance and impact of mass communication in a global society. To that end:

1. Please let me know if you find any material in the course violates that expectation.
2. Please alert me if you have a name or preferred pronouns that differ from the class roll information, which is my only source of information about you.
3. If you have any concerns involving diversity in this course that you feel uncomfortable discussing with me, I encourage you to contact Professor Joanna Hernandez, CJC director of inclusion and diversity, at [jhernandez@jou.ufl.edu](mailto:jhernandez@jou.ufl.edu).

**Course Evaluations**

Students are expected to provide professional and respectful feedback on the quality of instruction in this course by completing course evaluations online via GatorEvals. Guidance on how to give feedback in a professional and respectful manner is available at <https://gatorevals.aa.ufl.edu/students/>. Students will be notified when the evaluation period opens, and can complete evaluations through the email they receive from GatorEvals, in their Canvas course menu under GatorEvals, or via <https://ufl.bluera.com/ufl/>. Summaries of course evaluation results are available to students at <https://gatorevals.aa.ufl.edu/public-results/>.

**In-Class Recording**

The official UF policy regarding in-class recording, to comply with a 2021 Florida law can be found [here](https://aa.ufl.edu/policies/in-class-recording/).

**Health and Wellness**

* **U Matter, We Care**: If you or someone you know is in distress, please contact umatter@ufl.edu, 352-392-1575, or visit U Matter, We Care [website](https://umatter.ufl.edu/) to refer or report a concern and a team member will reach out to the student in distress.
* **Counseling and Wellness Center**: Visit the Counseling and Wellness Center [website](https://counseling.ufl.edu/) or call 352-392-1575 for information on crisis services as well as non-crisis services.
* **Student Health Care Center**: Call 352-392-1161 for 24/7 information to help you find the care you need or visit the Student Health Care Center [website](https://shcc.ufl.edu/).
* **University Police Department**: Visit UF Police Department [website](https://police.ufl.edu/) or call 352-392-1111 (or 911 for emergencies).
* **UF Health Shands Emergency Room / Trauma Center**: For immediate medical care call 352-733-0111 or go to the emergency room at 1515 SW Archer Road, Gainesville. Visit the UF Health Emergency Room and Trauma Center [website](https://ufhealth.org/emergency-room-trauma-center).

**Academic Resources**

* **E-learning technical support**: Contact the UF Computing Help Desk [website](https://helpdesk.ufl.edu/), or phone 24/7 at 352-392-4357, or email [helpdesk@ufl.edu](mailto:helpdesk@ufl.edu).
* **Career Connections Center**: Career assistance and counseling services. Visit the [website](https://career.ufl.edu/). Reitz Union Suite 1300, 352-392-1601.
* **Library Support**: Various ways to receive assistance with respect to using the libraries or finding resources. Visit the [website](https://cms.uflib.ufl.edu/ask).
* **Teaching Center**: General study skills and tutoring. Visit the [website](https://teachingcenter.ufl.edu/https:/teachingcenter.ufl.edu/). Broward Hall, 352-392-2010 or to make an appointment 352- 392-6420.
* **On-Campus Student Complaints**: Details are available through the Student Honor Code and Student Conduct Code, also known as the [Orange Book](https://sccr.dso.ufl.edu/policies/student-honor-%20code-student-conduct-code/).